DGS-550-1 REV. 6/78

DEPARTMENT OF GENERAL SERVICES Records Management Division

SCHEDULE 1040

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RECORDS RETENTION AND DISPOSAL SCHEDULE

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

Local and Regional Development Commission on Afro-American History and Culture

AGENCY DIVISION		
Item No.	Description	Retention
1.	Annual Work Plans	
	Annual work plans covering the objectives, goals, and planned activities of the Commission.	Retain for five (5) years, then destroy.
2.	Budget Records	
	Budget projections and estimates, computer readouts of budget information, and pertinent memorandums.	Retain for five (5) years, then destroy.
3.	Commission Minutes	
	Includes notice of Commission meeting, attendance, agenda, Executive Director's report, minutes, relevant memos, and announcements.	Retain permanently for eventual transfer to State Archives.
4.	Correspondence	
	Arrangement of original incoming letters, copies of outgoing letters, memoranda, reports, and other miscellaneous papers relating to the administration of the Commission on Afro-American History and Culture.	Screen annually. Destroy material no longer needed. Retain permanently the directives and other material relating to the planning and policies that illustrate the development of the agency.
5.	EFO Statistical Reports	
	Includes statistical reports, guidelines, and procedures that insure compliance with federal equal opportunity laws.	Retain for five (5) years, then destroy.

Schedule Approved by Department, Agency, or Division Representative Schedule Authorized by Hall of Records Commission

Executive Director Title

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RECORDS RETENTION AND DISPOSAL SCHEDULE (CONTINUATION SHEET)

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6.	Executive Plans	
	Includes information regarding the implementation of the Commission's executive plan. Contains budgetary information, the mandate, mission, and goals of the Commission, and conditions and trends to be considered when implementing plans.	Retain for five (5) years, then destroy.
7.	Monthly-Quarterly-Annual Reports	·
	Contains monthly-quarterly-annual reports prepared by the Executive Director describing achievements and activities in progress.	Retain monthly-quarterly reports for five (5) years, then destroy. Retain annual reports permanently.
8.	Operational Plans	
	Includes operational plans of major programs for upcoming fiscal years. Contains information on publications, museum collections, exhibits, and public programs.	Retain for five (5) years, then destroy.
9.	Telephone Message Logs	
	Carbon copies of telephone messages taken by staff; arranged in spiral notebooks according to date.	Retain for one (1) year, then destroy.
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